

22 October 2008

To: Secretary General, The Office of Securities and Exchange Commission
Shareholders, Oishi Group Public Company Limited

**Subject: Amendment of Tender Offer Form to Purchase Securities of
Oishi Group Public Company Limited (Form 247-4)**

On 9 October 2008, Phatra Securities Public Company Limited, as Tender Offer Preparer of Thai Beverage Public Company Limited (“Offeror”), submitted the Offeror’s tender offer proposal (Form 247-4), which proposes to purchase 100% of Oishi’s total common shares outstanding to the Office of the Securities and Exchange of Commission and the shareholders of the Company. Phatra Securities Public Company Limited would like to make change of information in the tender offer proposal as follow:

- 1) Page 6, 1.2.3 List of the Offeror’s major shareholders as of September 11, 2008, the footnote will be changed as follow:

Good Show Holdings Limited, Risen Mark Enterprise Ltd., and Siriwana Co., Ltd, are related persons of Khun Charoen Sirivadhanabhakdi and Khunying Wanna Sirivadhanabhakdi **are the ultimate shareholders, each holding 50% in these companies**

- 2) Page 7, 1.2.5 Summary of financial information and results of operations of the Offeror

We deleted the total SG&A line in the separate financial statements table.

- 3) Page 14, 1.3 1) List of largest shareholders from the latest shareholder registration as of September 22, 2008,

We would like to disclose the relationship between Yodkij Business Co., Ltd. and Bengena International Ltd. as follow:

Yodkij Business Co., Ltd. and Bengena International Ltd. do not have the same Board of Directors or major shareholders and are not considered a related person under Section 258 of the Securities and Exchange Act

- 4) Page 16, 2.2 Policies and plans of business operations

We would like to replace the paragraph the following:

“Within the next 12 months upon closing of the tender offer period, the Offeror has no intention to change the core business operations or business objectives, reorganize the business, dispose of any material assets of the Company and its subsidiaries (except for

the purpose of improving or replacing the asset), nor change the dividend policy of the Company. In addition, the Offeror...”

After the tender offer period, the offeror will undertake further studies to explore additional benefits from this acquisition. If opportunity arises, the Company may change its business plans and investment plans, which may include reorganization, mergers and acquisitions, **improvement and/or expansion of production facilities, optimization of capital structure,** refinancing of old loans, and/or restructuring of the Company. Any change in business plans will be made in consideration to the best interests of shareholders **and the Offeror will obtain the approval as required by relevant laws and regulations.** However, at present, the Offeror does not have any plans to alter the **dividend policy and the** management of the Company.

5) Page 17, 2.3.2 After the tender offer

We would like to replace the paragraph the following:

The Offeror still has a policy to have related party transactions with the Company in the future and has no plans to change the nature and the amount of related party transactions materially at this time. The related transactions with the Offeror are in the ordinary course of business and the Company intends to continue to use arms’ length basis and normal trade conditions that are in the best interests of the Company **and shareholders. Furthermore, the Company expects that related party transactions will likely increase in the future.**

Yours sincerely,

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(Mr. Panet Mahankanurak)

Vorayut Vorasubin
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Phatra Securities Public Company Limited
The Tender Offeror Preparer